

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		0/04/2018		
To : Hong Kong Exchanges	and Clearing	Limited		
Name of Issuer Date Submitted	BCI Group I	Holdings Lim	ited	
I. Movements in Authorised	Share Capita	I		
1. Ordinary Shares				
(1) Stock code : <u>8412</u>	Description	: Ordinary	shares	
	No	. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	ng month <u>10,0</u>	00,000,000	0.01	100,000,000
Increase/(decrease)	NIL			NIL
Balance at close of the mon	th <u>10,0</u>	00,000,000	0.01	100,000,000
(2) Stock code : N/A	Description	: <u>N</u> /A		
	No	. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

	hares				
Stock code :	N/A	Description :	N/A		
		pre	No. of ference hares	Par value (State currency)	capital
Balance at close	e of preceding	month			
Increase/(decre	ase)				
Balance at close	e of the month				
3. Other Classe	s of Shares				
Stock code :		Description :	N/A		
		cla	of other sses of hares	(State	capital
		month			
Balance at close	e of preceding	111011111		· 	
Balance at close Increase/(decre Balance at close	ase)				

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	800,000,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>		
Balance at close of the month	800,000,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise

of options (State currency)

Particulars of

Share Options (under Share Option Schemes of the Issuer)

share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (14/03/2017) Ordinary shares (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1)

Total A. (Ordinary shares) NIL

NIL

(Preference shares) N/A

(Other class) N/A

No. of new shares of No. of new shares of

Warrants to Issue Shares of the	Issuer which	are to be Listed	<u> </u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
				· -		
Stock code (if listed) Class of shares			-			
			<u>-</u>			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
2. N/A						
(/ /)				-		
			-			
Class of shares issuable (Note 1)						
Subscription price			<i>,</i> _			
EGM approval date			'			
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A			,			
						-
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price			-			
EGM approval date						
(if applicable)		,				
(dd/mm/yyyy) 4. N/A	(/ /)	•			
T. 14/71						
				·		<u> </u>
(/ /)						
Stock code (if listed) Class of shares			•			
issuable (Note 1)			-			
Subscription price			<u>-</u>			
EGM approval date (if applicable)						
` ,	(/ /)	<u>-</u>			
		Total B	(Ordina	ary shares) N/A		
		rotar E		nce shares) N/A		-
				other class) N/A		· -

Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 4. N/A Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	Convertibles (i.e. Convertible	Currency of amount	Am of cl	nount at ose of eceding	Converted during the	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A	Class and description	outstandin						
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares)		_						
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Total C. (Ordinary shares) N/A (Preference shares) N/A		, , ,	,					
(Preference shares) N/A	(dd/mm/yyyy)	(/ /)	-	otal C (Ordina	ory charac) NI/A		
				1				_
· · · · · · · · · · · · · · · · · · ·								_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
shares (Note 1)		
2. <u>N/A</u>	_	
	_	
(/ /)	_	
shares (Note 1)		
2 N/A		
3. <u>N/A</u>	_	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	│ N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
,		-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Olaca of alcana				
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
	0	A	State	Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)		_		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable (Note 1)	(/ /	١		
5.	Scrip dividend	At price :	currency ——	Issue and allotment date : (dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/0	N1/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(~~,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	N/A

Type o	of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of share	c					
			issuable (Note 1)	3 –					
9. Capit reorg	al anisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date:	(/	/)		
			(dd/mm/yyyy)					N/A	N/A
			Class of share	S _					
10. Othei		State	issuable (Note 1)						
	se specify) At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Tota	ΙE.			dinar		
			(Pre			e sł	nares) <u>N/A</u>) <u>N/A</u>	-
				(Otl	her	class) <u>N/A</u>	_
Total inc	rease / (decrease) in o	ordinary shares duri	ng the month (i.e. Tota	l of a	A to	o E)	: (1) N/A	
	, ,	,	3			- ,	(2	NI/A	
Total inc	rease / (decrease) in p	oreference shares d	uring the month (i.e. To	otal	of A	A to		N/A	
Total inc	rease / (decrease) in o		`				,	N/A	
E): (These if Capital")	figures should be the s	ame as the relevan	t figures under II above	e ("/	Moi	vem	nents	in Issued Si	hare

Remarks (if any	Remarks (if any):					
Submitted by:	NG Shing Joe Kester					
Title:	Chairman and Executive Director					
Tiue	(Director, Secretary or other duly authorised officer)					
	(Director, decretary or other daily datherised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet