

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	_3	0/06/2018				
To : Hong Kong Exchanges	and Clearing	Limited				
Name of Issuer Date Submitted	BCI Group 03/07/2018	Holdings Lim	ited			
. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>8412</u>	Description	: <u>Ordinary</u>	shares			
	No	o. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of precedir	ng month <u>10,0</u>	000,000,000	0.01	100,000,000		
Increase/(decrease)	NIL			NIL		
Balance at close of the mon	th <u>10,0</u>	000,000,000	0.01	100,000,000		
(2) Stock code : N/A	Description	n: <u>N/A</u>				
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month					
Increase/(decrease)						
Balance at close of the mon	th					

Stock code :	<u>N/A</u>	Description : N/A		
		No. of preference shares	•	Authorised share capital (State currency)
Balance at clos	e of preceding i	month		
ncrease/(decre	ease)		<u></u>	
Balance at clos	e of the month			
Jaiance at cios		<u> </u>		
3. Other Classe	s of Shares			
Stock code :	N/A	Description: N/A		
Slock code.	IN/A	rescription: IVA		
Stock code .	N/A	No. of other classes of shares	(State	capital
	e of preceding i	No. of other classes of shares	(State	capital
	e of preceding ।	No. of other classes of shares	(State	capital
Balance at clos	e of preceding rease)	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	800,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise

of options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (14/03/2017) Ordinary shares (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A

NIL

(Other class) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No. of new shares of	No. of new shares of
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	١				
2. N/A	(1 1)				
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3. N/A	(1 1	,				
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(,				
(dd/mm/yyyy) 4. N/A	(/ /)				
T. 1875						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	(/ /)				
	<u>,</u>					
		Total E		ary shares) N/A		_
				ice shares) <u>N/A</u> other class) N/A		_

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	preceding	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)				
2. N/A	(, ,	<i>)</i>				
						
Ota ala a a da ('S l'ata d'						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	١				
3. N/A	, ,	<u>/</u>				
	_					
	<u> </u>					
Otania and Official						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	١				
4. N/A	, , ,	<u>/</u>				
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		_				
(if applicable) (dd/mm/yyyy)	(/ /	١				
(uu/IIIII/yyyy)	(/ /	<u>/</u>	Total C. (Ordina	arv shares) N/A	Ą	
				ice shares) N/A		_
				ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
0. 1/4		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3 N/A		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
(0 3.233)		•

Ot	ther Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,							
				Class of shares issuable (Note 1)		-		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd//////yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>			Class of shares				
				issuable (Note 1)	, , ,	,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IVA	NA
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33:11111/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
		issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(' /)		
		Low approvar date.	(′ /)		
		(dd/mm/yyyy)				N/A	N/A
		Class of shares					
10	Other State	issuable (Note 1)					
10.	(Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(,	' /)		
		EGM approval date: (dd/mm/yyyy)	(' /)	N/A	N/A
		Total E	Ξ.		Ordina		
		(Prefe		се	share	s) <u>N/A</u> s) <u>N/A</u>	_
			(C	the	r clas	s) <u>N/A</u>	_
To	tal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	of A	to I	E): (1) N/A	
					(2) N/A	
Тс	tal increase / (decrease) in preference shares d	during the month (i.e. Tota	al o	fΑt		N/A	
	tal increase / (decrease) in other classes of sha	ares during the month (i.e	. To	otal	of A to	N/A	
	: hese figures should be the same as the relevan apital").)	nt figures under II above ("Mo	ove	ments	s in Issued S	hare

Remarks (if any	Remarks (if any):				
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-					
Submitted by:	NG Shing Joe Kester				
Title:	Chairman and Executive Director				
TILIE	(Director, Secretary or other duly authorised officer)				
	(Director, decretary or other daily authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet