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BCI Group Holdings Limited

高門集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8412)

SUPPLEMENTAL ANNOUNCEMENT FOR SUPPLEMENTAL AGREEMENT IN RELATION TO THE PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcements of BCI Group Holdings Limited (the “**Company**”) dated 30 June 2020 and 21 July 2020 (collectively the “**Announcements**”) in relation to the placing of new shares under General Mandate. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

PLACING PRICE

As to fulfill the Listing Rules 13.36 (5), the Place Price per Placing Share was changed from HK\$0.12 to HK\$0.13 in the supplemental agreement of Placing Agreement, which represents:

- (i) a discount of approximately 13.33% to the closing price of HK\$0.15 per Share as quoted on the Stock Exchange on the Last Trading Day; and
- (ii) a discount of approximately 18.85% to the average of the closing prices per Share of HK\$0.1602 as quoted on the Stock Exchange for the last five consecutive trading days immediately preceding the date of the supplemental agreement of Placing Agreement.

Assuming the maximum number of the Placing Shares is placed under the Placing Agreement, the gross proceeds from the Placing will be approximately HK\$20,800,000, and the net proceeds will be approximately HK\$20,384,000 (after deduction of commission and other expenses of the Placing), representing a net issue price of approximately HK\$0.1274 per Placing Share.

Save as disclosed above, all other terms and conditions of the Placing Agreement remain unchanged and in full force and effect in all respects.

Shareholders and potential investors of the Company should note that completion of the Placing is subject to the satisfaction of the conditions precedent in the Placing Agreement. The Placing may or may not proceed. Shareholders and potential investors of the Company are therefore advised to exercise caution when dealing in the securities of the Company.

By order of the Board of
BCI Group Holdings Limited
Ng Shing Chun Ray
Executive Director

Hong Kong, 21 July 2020

As at the date of this announcement, the executive Directors are Mr. Ng Shing Joe Kester, Mr. Ng Shing Chun Ray and Ms. Lau Sze Yuen, the non-executive Director is Mr. Kan Sze Man and the independent non-executive Directors are Mr. Wong Sui Chi, Mr. Li Lap Sun and Mr. Ng Kwok Kei Sammy.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and beliefs the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk and the GEM website at www.hkgem.com on the "Latest Listed Company Information" page for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at www.bciigroup.com.hk.