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*This joint announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company.*

MR. SZE CHING LAU

**BCI Group Holdings Limited**

**高門集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8412)**

**JOINT ANNOUNCEMENT**

**DELAY IN DESPATCH OF COMPOSITE DOCUMENT RELATION TO  
MANDATORY UNCONDITIONAL CASH OFFER BY  
SHENWAN HONGYUAN SECURITIES (H.K.) LIMITED  
FOR AND ON BEHALF OF MR. SZE CHING LAU TO ACQUIRE ALL  
THE ISSUED SHARES OF BCI GROUP HOLDINGS LIMITED (OTHER THAN  
THOSE ALREADY OWNED OR AGREED TO BE ACQUIRED BY  
THE OFFEROR AND PARTIES ACTING IN CONCERT WITH HIM)**

Reference is made to the joint announcement jointly issued by BCI Group Holdings Limited (the “**Company**”) and Mr. Sze Ching Lau (the “**Offeror**”) dated 17 December 2020 (the “**Joint Announcement**”) in relation to, among other matters, the mandatory unconditional cash offer by Shenwan Hongyuan Securities (H.K.) Limited for and on behalf of the Offeror to acquire all the issued shares of the Company (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with him). Unless otherwise defined, capitalised terms used in this joint announcement shall have the same meanings as those defined in the Joint Announcement.

**DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT**

As stated in the Joint Announcement, it is the intention of the Offeror and the Company to combine the offer document and the offeree board circular into the Composite Document to be posted. Pursuant to Rule 8.2 of the Takeovers Code, the Composite Document, together with the form of acceptance, are required to be despatched to the Shareholders within 21 days of the date of the Joint Announcement, i.e. on or before 7 January 2021, unless consent is granted by the Executive to extend the deadline for the despatch of the Composite Document.

As additional time is required to finalise the contents of the Composite Document, including, among other things, the financial information of the Group, the letter from Independent Financial Adviser to the Independent Board Committee in relation to the Offer and to ascertain the statement in relation to material changes in the financial, trading position or outlook of the Group, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the Composite Document, together with the form of acceptance, to a date falling on or before 22 January 2021. The Executive has indicated that it is minded to grant such consent as at the date of this joint announcement.

Further announcement will be jointly made by the Company and the Offeror when the Composite Document together with the form of acceptance are despatched.

**Mr. Sze Ching Lau**

By order of the Board  
**BCI Group Holdings Limited**  
**Ng Shing Joe Kester**  
*Chairman and Executive Director*

Hong Kong, 7 January 2021

*As at the date of this joint announcement, the executive Directors are Mr. Ng Shing Joe Kester, Ms. Lau Sze Yuen and Mr. Ng Shing Chun Ray, the non-executive Director is Mr. Kan Sze Man and the independent non-executive Directors are Mr. Wong Sui Chi, Mr. Li Lap Sun and Mr. Ng Kwok Kei Sammy.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror and parties acting in concert with him), and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.*

*The Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group and the Vendors), and confirm, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than the opinions expressed by the Group and the Vendors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.*

*This joint announcement will remain on the "Latest Company Announcements" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of seven days from the date of its publication and on the Company's website at [www.bcigroup.com.hk](http://www.bcigroup.com.hk).*