

22 January 2021

**Mr. SZE Ching Lau**

3/F, Yue On Commercial Building  
385-387 Lockhart Road  
Wan Chai  
Hong Kong

**BCI Group Holdings Limited**

Basement  
Ho Lee Commercial Building  
No. 38-44 D'Aguilar Street  
Central  
Hong Kong  
Attn: The Board of Directors

Dear Sirs,

**Re: Mandatory unconditional cash offer by Shenwan Hongyuan Securities (H.K.) Limited for and on behalf of Mr. Sze Ching Lau (the “Offeror”) to acquire all the issued shares of BCI Group Holdings Limited (the “Company”) (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with him (the “Offer”)**

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We refer to the composite offer and response document jointly issued by the Company and the Offeror dated 22 January 2021 (the “**Composite Document**”) in relation to the Offer. Unless otherwise defined, capitalised term used herein shall have the same meanings as those defined in the Composite Document.

We, Shenwan Hongyuan Securities (H.K.) Limited, as the agent making the Offer on behalf of the Offeror, hereby consent to, and confirm that we have not withdrawn our consent to, the issue of the Composite Document with the inclusion therein of the letter issued by us as set out in the section headed “Letter from Shenwan Hongyuan Securities” in the Composite Document (the “**Letter from Shenwan Hongyuan Securities**”) and the references to our name, in the form and context in which they respectively appear in the Composite Document.

We also consent to this letter being made available for public inspection as described in the paragraph headed “Documents Available for Inspection” in Appendix III to the Composite Document.

Yours faithfully,  
For and on behalf of  
**Shenwan Hongyuan Securities (H.K.) Limited**



Willis Ting  
Managing Director