

22 January 2021

Mr. SZE Ching Lau

3/F, Yue On Commercial Building
385-387 Lockhart Road
Wan Chai
Hong Kong

BCI Group Holdings Limited

Basement
Ho Lee Commercial Building
No. 38-44 D'Aguilar Street
Central
Hong Kong
Attn: The Board of Directors

Dear Sirs,

Re: Mandatory unconditional cash offer by Shenwan Hongyuan Securities (H.K.) Limited for and on behalf of Mr. Sze Ching Lau (the “Offeror”) to acquire all the issued shares of BCI Group Holdings Limited (the “Company”) (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with him (the “Offer”)

We refer to the composite offer and response document jointly issued by the Company and the Offeror dated 22 January 2021 (the “**Composite Document**”) in relation to the Offer. Unless otherwise defined, capitalised term used herein shall have the same meanings as those defined in the Composite Document.

We, Shenwan Hongyuan Capital (H.K.) Limited, as the one of the joint financial advisers to the Offeror in respect of the Offer, hereby consent to, and confirm that we have not withdrawn our consent to the issue of the Composite Document with the inclusion of our opinion and the references to our name, in the form and context in which they respectively appear in the Composite Document.

We also consent to this letter being made available for public inspection as described in the paragraph headed “Documents Available for Inspection” in Appendix III to the Composite Document.

Yours faithfully,
For and on behalf of
Shenwan Hongyuan Capital (H.K.) Limited



Willis Ting
Managing Director