

22 January 2021

The Board of Directors
BCI Group Holdings Limited
Ho Lee Commercial Building
No. 38-44 D'Aguilar Street
Central, Hong Kong

Dear Sirs,

Re: BCI Group Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) – Mandatory Unconditional Cash Offer by Shenwan Hongyuan Securities (H.K.) Limited for and on behalf of Mr. Sze Ching Lau to acquire all the issued Shares of BCI Group Holdings Limited (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with him) (the “Transaction”)

We, Octal Capital Limited, refer to the composite offer and response document of the Company dated 22 January 2021 in respect of the Transaction (the “**Composite Document**”). Capitalized terms used in this letter shall have the same meanings as those defined in the Composite Document.

We have given and have not withdrawn our written consent to the issue of the Composite Document with the inclusion therein of our letter, opinions or advice and references to our names in the form and context in which it appear.

As at the Latest Practicable Date, we do not have any direct or indirect interest in any assets which have been, since 31 May 2020 (the date to which the latest published audited consolidated financial statements of the Group were made up), acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,
For and on behalf of
Octal Capital Limited



Alan Fung
Managing Director