

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: BCI Group Holdings Limited

Stock code (ordinary shares): 8412

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities. The information in this sheet was updated as of 1 March 2021.

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 7 April 2017

Name of Sponsor(s): Lego Corporate Finance Limited

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)
Executive directors:
Mr. Wong Kui Shing Danny (王鉅成)
Mr. Ng Shing Chun Ray (吳承浚)

Non-executive director:
Mr. Wong Chi Yung (王志勇)

Independent non-executive directors:
Mr. Pong Chun Yu (龐振宇)
Mr. Hui Wai Hung (許維雄)
Mr. Jiang Qiaowei (蔣喬蔚)

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name:	Number of shares of the Company held:	Approximate percentage of issued share capital:
<u>Mr. Sze Ching Lau</u>	<u>371,600,000</u>	<u>38.71%</u>
<u>Mr. Wong Kui Shing Danny</u>	<u>159,180,000</u>	<u>16.58%</u>

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 May

Registered address: Windward 3, Regatta Office Park, P.O. Box 1350, Grand Cayman KY1-1108, Cayman Islands

Head office and principal place of business: Basement, Ho Lee Commercial Building
No. 38-44 D'Aguilar Street
Central, Hong Kong

Web-site address (if applicable): www.bcigroup.com.hk

Share registrar: **Principal share registrar and transfer office in the Cayman Islands**
Ocorian Trust (Cayman) Limited
Windward 3, Regatta Office Park,
P.O. Box 1350, Grand Cayman KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office
Boardroom Share Registrars (HK) Limited
Room 2103B, 21/F, 148 Electric Road
North Point, Hong Kong

Auditors: BDO Limited
25th Floor Wing On Centre
111 Connaught Road Central
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are a food and beverage and entertainment group based in Hong Kong that owns and operates two night clubs, namely Volar and Mudita; one sports-themed bar, namely Paper Street, one entertainment studio, namely Maximus Studio; and one restaurants focusing on Japanese-style dishes under the proprietary "Tiger" brand.

C. Ordinary shares

Number of ordinary shares in issue: 960,000,000

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

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Conversion ratio: N/A
(Not applicable if the warrant is
denominated in dollar value of
conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon
the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options
granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock
exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Ng Shing Chun Ray
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.