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BCI Group Holdings Limited

高門集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8412)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE ANNUAL RESULTS ANNOUNCEMENT AND THE ANNUAL REPORT FOR THE YEAR ENDED 31 MAY 2021

Reference is made to the Company's annual results announcement ("**Results Announcement**") and annual report ("**Annual Report**") published on 27 August 2021 and 31 August 2021 respectively with respect to the financial year ended 31 May 2021. Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the respective Results Announcement and Annual Report.

The Board noted that there is an inadvertent clerical error in the Results Announcement and the Annual Report and would like to make the following clarifications regarding first paragraph of note 36(a) on page 190 of the Results Announcement and page 189 of the Annual Report (amendments being crossed out and/or underlined):

"During the year ended 31 May 2021, the Group entered into ~~the a~~ sales and purchase agreement with independent third parties, Good Champion International Limited and Mr. Huang Edward Yale, for ~~acquiring the latter two to acquire~~ the shares of ~~Crown Grand Limited~~ Castle Team Limited, approximately HK \$ 2,400,000 share of loss recognised to non-controlling interests and reallocated approximately HK \$ 2,970,000 from other payables to amount due to non-controlling interests."

Save as disclosed above, all other information contained in the Results Announcement and Annual Report remains unchanged.

By order of the Board
BCI Group Holdings Limited
Wong Chi Yung

Chairman of the Board and chief executive officer

Hong Kong, 23 September 2021

As at the date of this announcement, the executive Directors are Mr. Wong Chi Yung and Mr. Ng Shing Chun Ray, and the independent non-executive Directors are Mr. Hui Wai Hung, Mr. Jiang Qiaowei and Mr. Pong Chun Yu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company's website at www.bci-group.com.hk.