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BCI Group Holdings Limited

高門集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8412)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE 2021 ANNUAL REPORTS AND 2021 ANNUAL RESULTS ANNOUNCEMENT

Reference is made to the Company's annual results announcement ("**Results Announcement**"), annual report ("**Annual Report**"), clarification announcement ("**Clarification Announcement**") and supplemental announcement ("**Supplemental Announcement**") dated 27 August 2021, 31 August 2021, 23 September 2021 and 4 October 2021 respectively. Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the Results Announcement and Annual Report.

In addition to the information provided in the aforesaid documents, the Company would like to provide the following supplementary information on the share option scheme and use of proceed from Listing as set out in the Results Announcement and Annual Report:

- (1) under the heading "LISTING OF SHARES" in pages 16 to 21, for the financial year ended 31 May 2021, approximately HK\$4.5 million net proceeds from Listing was utilised for continuing to expand & diversify the outlet network of the Group, approximately HK\$1.9 million was utilised for upgrading the club facilities of the Group and approximately HK\$4.1 million was utilised for general working capital of the Group.
- (2) replace the movement tables on pages 75 to 76 under the subheading "Share Option Movements" with the following table to illustrate, among others, the closing price immediately before the date on which the share options were granted and weighted average closing price immediately before the date on which the share options were exercised:

Movement of share options during the year ended 31 May 2021:

	Grant date	Exercise price (HK\$)	Exercisable period	Closing price of the Company's shares immediately before the grant date (HK\$)	As at 1/6/2020	Number of share options ⁽¹⁾				As at 31/5/2021
						Granted	Exercised ⁽³⁾	Lapsed	Cancelled	
Mr. Jiang Qiaowei (Independent non-executive Director)	8/3/2021	0.385	08/03/2021 - 07/03/2026	0.370	-	400,000	(400,000)	-	-	-
Mr. Hui Wai Hung (Independent non-executive Director)	8/3/2021	0.385	08/03/2021 - 07/03/2026	0.370	-	400,000	-	-	-	400,000
Mr. Pong Chun Yu (Independent non-executive Director)	8/3/2021	0.385	08/03/2021 - 07/03/2026	0.370	-	400,000	-	-	-	400,000
Continuous contract employees	8/3/2021	0.385	08/03/2021 - 07/03/2026	0.370	-	10,000,000	-	-	-	10,000,000
Consultants ⁽²⁾	8/3/2021	0.385	08/03/2021 - 07/03/2026	0.370	-	57,600,000	(38,400,000)	-	-	19,200,000

Notes:

- (1) All options are vested immediately on the date of grant.
- (2) Share options were granted to 6 consultants equally, namely, Ms. Hung Wai Ching, Mr. Liu Shaobai, Mr. Chow Yuk Lam, Mr. Liu Xiaoyi, Mr. Dong Bo Frederic and Mr. Togo Takashi, in recognition of their past and/or future contributions and services provided to and/or to be provided to the Group.
- (3) The weighted average closing price of Company's shares immediately before the dates on which the options were exercised was approximately HK\$0.408.

Save for the above supplemental information and the information clarified or supplemented in the Clarification Announcement and Supplemental Announcement, all other information contained in the Results Announcement and Annual Report remain unchanged.

By order of the Board
BCI Group Holdings Limited
Wong Chi Yung
Chairman of the Board and chief executive officer

Hong Kong, 11 February 2022

As at the date of this announcement, the executive Directors are Mr. Wong Chi Yung and Mr. Ng Shing Chun Ray, and the independent non-executive Directors are Mr. Hui Wai Hung, Mr. Jiang Qiaowei and Mr. Pong Chun Yu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company's website at www.bciigroup.com.hk.